

Dear Halitron Shareholder,

March 3rd, 2021

Thank you for continued support and voluminous requests for updates and information. While I do appreciate communicating and receiving support of our business efforts, Halitron, Inc. ("Halitron") can only disseminate information to the entire shareholder base at the same time. While we cannot post to OTC Markets, our corporate web site and Twitter are two conduits that are acceptable. Please find below the latest update to a very often asked question of Halitron.

Update on Pink Sheet Status

On October 27, 2020, Halitron filed an application and paid the fee to OTC Markets requesting that Halitron be allowed to post its quarterly and annual financials as well as disclosures statements to get to a Pink status. That request was rejected on December 15, 2020 stating that the SEC case must be resolved before approving the application.

Excerpt from OTC Markets email:

".....This determination was based on a number of items including but not limited to company's pending SEC Litigation. <https://www.sec.gov/litigation/litreleases/2020/lr24781.htm>"

Halitron then had communications with the SEC Division of Corporate Finance on January 29, 2021 and follow up correspondence including joint communication between the SEC and OTC Markets with Halitron requesting that Halitron be approved to get current on OTC Markets. On February 3, 2021 OTC Markets reconfirmed their position that they will not approve the application and not allow Halitron to post information to become current.

Excerpt from OTC Markets email:

"...We have reviewed your letter and discussed the matter internally and determined that we will not accept an OTC Disclosure & News Service application for Halitron Inc, (HAON) due to pending SEC Litigation. <https://www.sec.gov/litigation/litreleases/2020/lr24781.htm>...."

Below is a copy of the OTC Markets email received on March 2nd, 2021 indicating that Halitron must file by June 30th, 2021 or be subject to these new SEC regulations.

As of March 2, 2021 Halitron has not heard back from the SEC. Halitron is in the process of engaging both legal and accounting support to evaluate its options to become current reporting as required by the SEC for OTC Market listed companies. Due to the limited communication with SEC's Division of Corporate Finance, Halitron cannot provide any guidance on the SEC's plans to restrict/delist/etc. Halitron's common stock.

Regards,

Investor Relations

info@halitroninc.com

From: Rachel Nussbaum, OTC Markets Group <rachel@otcmarkets.com>
Sent: Tuesday, March 2, 2021 11:35 AM
To: Bernard
Subject: Pink No Information | New 15c2-11 Compliance Requirements

Action Required by June 30th

No images? [Click here](#)



Pink No Information 15c2-11 Compliance Requirements Action Required by June 30th for Non-Reporting Companies

The SEC recently adopted final amendments to Exchange Act Rule 15c2-11, which may impact trading in your stock on the Pink Market this year. Notably, companies designated as Pink No Information that wish to maintain a public market must make specified public disclosure under the Rule prior to the compliance date. If Halitron, Inc. is not in compliance with the revised disclosure requirements by the compliance date, its securities may cease to be publicly quoted and available via normal broker-dealer channels.

The SEC announcement can be found here:

<https://www.sec.gov/news/press-release/2020-212>

Action required for Non-Reporting Pink No Information Companies: To ensure that your security may continue to be publicly quoted once the rule goes into effect later this year, you must publish the required disclosure for either the Pink Current or Pink Limited designations according to the [Pink Basic Disclosure Guidelines](#) by June 30th. You may also elect to trade on the [OTCQX](#) or [OTCQB](#) Market to meet the new requirements.

Your public market is important to providing access to liquidity and information for current and potential shareholders. As the June 30th deadline approaches, I will be reaching out to discuss next steps.